



# THE ESSENTIALS OF MONEY MANAGEMENT

BECAUSE GOOD FINANCIAL HEALTH MATTERS

## Introducing TISA's latest training initiative to help firms support staff in the workplace and promote good financial habits early on.

TISA's latest training course on **The Essentials of Money Management** aims to address the current gap in personal finance knowledge for young adults in the workplace (such as graduates, apprentices and new entrants). The workshop is the perfect aide to staff wellbeing and induction programmes, helping firms deliver on corporate social responsibility, whilst their staff gain valuable CPD.

The course provides attendees with the tools and confidence to make sense of everyday financial matters, including budgeting, saving, investing, credit and borrowing, as well as how to avoid being scammed. It will equip your staff with the knowledge and confidence to make more informed financial decisions.

It's been designed in an interactive way to bring real concepts to life, following the journey of 18-year-old Jenna, as she navigates through various financial decisions and challenges along the way.

By the end of the session, attendees will be armed with actionable ideas they can put into practice to help improve their financial wellbeing.

## TALK TO TISA

Whilst this course is ideally placed for new entrants and younger staff in your firm, the content has a broad appeal and as such, other staff may also benefit from it.

Our workshop is a great addition to any existing induction programmes or financial wellbeing initiatives that you may already have in place at your organisation.



**Jill Crowell**, our Head of Relationship Management would be happy to tell you more.

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Visit our website



# Train-the-Trainer

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By incorporating TISA's Money Management course into your training programme, you can empower your employees with essential financial skills and knowledge, ultimately improving their financial wellbeing. Moreover, with **trained in-house trainers**, you can gain greater control over the learning process and can ensure that the material is aligned with your organisation's objectives and culture. For this we have our **Train the Trainer** solution, where we help train your staff to deliver the course internally within your organisation.

## Benefits of Train-the-Trainer

### 1. Economical solution

Our course offers a cost-effective alternative to using any external training programmes. By training your own staff as trainers, you can save on outsourcing costs, while maintaining control over the content and programme delivery.

### 2. Flexible delivery

The course can be adapted to suit your specific needs and requirements. Whether you prefer in-person sessions, online modules, or a combination of both, we can support you in tailoring the training to align with your delivery preferences.

### 3. Up-skilling your staff

By providing your trainers with this financial education, they can enhance their own knowledge and expertise in money management principles. This will empower staff and enable them to deliver engaging and impactful sessions for their colleagues, ensuring a consistent learning experience.

### 4. Annual updates

We understand that financial regulations and government policies frequently evolve. As part of our commitment to excellence, we can offer yearly updates to our course content to reflect any changes in government regulations, ensuring that your internal trainers and employees receive the most current information.

### 5. Tailored material

We recognise that every organisation has unique requirements and diverse employee demographics. Our team can support your trainers to tailor the course material to reflect the specific needs of your employees, creating a consistent financial literacy framework across all stakeholders



## Train-the-Trainer

The perfect framework for training potential instructors in your organisation in delivering TISA's Money Management course to your staff.